

INVESTOR RELATIONS

Shareholder information

The Company's shares are listed through a primary listing on the JSE Limited under General Mining.

ARM also has an unsponsored Level 1 American Depository Receipt (ADR) programme with JPMorgan Chase Bank which is available to investors for over the counter or private transactions.

Share codes

JSE Limited	ARI
Reuters	ARIJ.J
Sector	General Mining
Nature of business	Mining of PGMs, nickel, ferrous metals and thermal coal
Number of shares in issue as at 30 June 2009	212 068 223
Market capitalisation as at 30 June 2009	R28 billion
Share price as at 30 June 2009	R129.90
Daily average volume traded	415 075

Shareholders' diary

Annual General Meeting	Friday, 27 November 2009 To be held at 14:00 Sandton Sun Hotel Magnolia Room cnr Fifth and Alice Streets Sandton Tel: +27 11 780 5000
Interim results release	February 2010
Financial year end	June 2010
Provisional results release	August 2010
Annual Report release	October 2010

Shareholder analysis

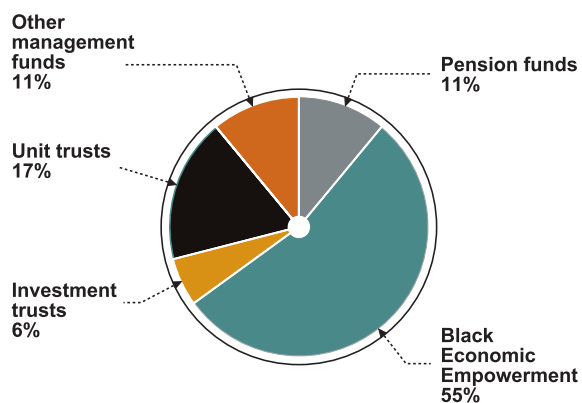
Register date 30 June 2009
Issued share capital 212 068 223

Shareholder spread	Number of shareholdings	%	Number of shares	%
1 – 1 000 shares	3 649	73.96	990 578	0.47
1 001 – 10 000 shares	819	16.60	2 739 930	1.29
10 001 – 100 000 shares	347	7.03	11 927 845	5.62
100 001 – 1 000 000 shares	99	2.01	28 132 174	13.27
1 000 001 shares and over	20	0.40	168 277 696	79.35
Total	4 934	100.00	212 068 223	100.00

Distribution of shareholders	Number of shareholdings	%	Number of shares	%
African Rainbow Minerals & Exploration Investments (Pty) Limited	1	0.02	87 750 417	41.38
Banks	105	2.13	33 151 525	15.64
Close Corporations	60	1.22	54 585	0.03
Empowerment	1	0.02	28 614 740	13.49
Endowment funds	43	0.87	482 193	0.23
Individuals	3 309	67.07	2 438 120	1.15
Insurance companies	68	1.38	5 583 419	2.63
Investment companies	56	1.13	1 747 214	0.82
Medical schemes	12	0.24	214 648	0.10
Mutual funds	233	4.72	27 745 233	13.08
Nominees and trusts	575	11.65	1 385 191	0.65
Other corporations	38	0.77	61 282	0.03
Private companies	119	2.41	237 769	0.11
Public companies	17	0.35	277 671	0.13
Retirement funds	297	6.02	22 324 216	10.53
Total	4 934	100.00	212 068 223	100.00

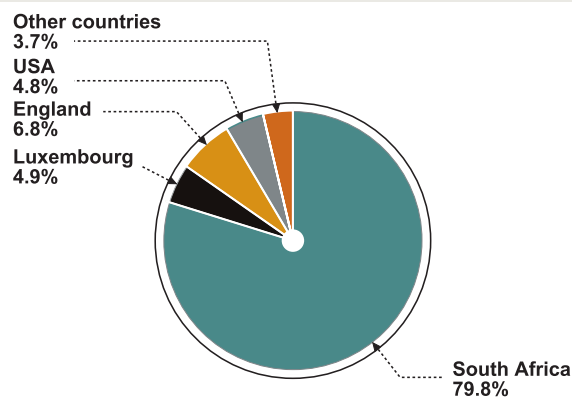
Public/non-public shareholders	Number of shareholdings	%	Number of shares	%
Non-public shareholders	4	0.08	116 381 445	54.88
Public shareholders	4 930	99.92	95 686 778	45.12
Total	4 934	100.00	212 068 223	100.00
Strategic holdings (more than 10%)	2	0.08	116 365 157	54.87

Beneficial shareholder split by category*



* Includes categories above 2% only.

Geographic split of beneficial shareholders



Top 10 shareholders as at 30 June 2009

Beneficial shareholders and fund managers holding more than 0.75%

	Shareholder	30 June
1	African Rainbow Minerals & Exploration Investments (Pty) Limited	41.38
2	ARM Broad-Based Economic Empowerment Trust	13.49
3	Allan Gray	11.93
4	Black Rock Inc	9.73
5	Public Investment Corporation	3.33
6	RMB Asset Management	2.41
7	Fidelity Investments	2.15
8	Investec Asset Management	1.23
9	STANLIB Asset Management	1.13
10	Dimensional Fund Advisors	1.04

Share liquidity

Number of shares traded on the JSE Limited during F2009

Month	Volume
July 2008	8 708 282
August 2008	690 072
September 2008	14 467 334
October 2008	14 697 520
November 2008	13 943 752
December 2008	7 283 278
January 2009	6 517 728
February 2009	5 640 721
March 2009	9 636 781
April 2009	7 735 043
May 2009	8 594 810
June 2009	1 015 005
Total	98 930 326